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INSTRUMENTO PARTICULAR DE ALTERAÇÃO DO LION FUNDO DE INVESTIMENTO EM PARTICIPAÇÕES MULTIESTRATÉGIA

CNPJ/MF nº 33.304.790/0001-58
("Fundo")

Pelo presente instrumento particular, **REAG TRUST ADMINISTRADORA DE RECURSOS LTDA**., sociedade limitada, inscrita no CNPJ/MF sob o nº 23.863.529/0001-34, com sede na cidade e Estado de São Paulo, na Avenida Brigadeiro Faria Lima, nº 2.277, 17º andar, conjunto 1.702 (parte), Jardim Paulistano, CEP 01.452-000, devidamente autorizada à prestação dos serviços de administração de carteira de títulos e valores mobiliários por meio do Ato Declaratório nº 15.170, expedido pela CVM em 12 de agosto de 2016, na qualidade de Administradora do **LION FUNDO DE INVESTIMENTO EM PARTICIPAÇÕES MULTIESTRATÉGIA**, fundo de investimento inscrito no CNPJ/MF sob o nº **33.304.790/0001-58** ("Fundo").

CONSIDERANDO QUE:

I. O Regulamento do Fundo pode ser alterado, independentemente de assembleia geral, sempre que tal alteração decorrer exclusivamente da necessidade de atendimento a normas legais e regulamentares, conforme Artigo 52, I da Resolução CVM Nº 175, de 23 de dezembro de 2022 ("Resolução CVM n.º 175/22").

II. A Administradora deseja:

(i) adaptar o texto do Regulamento do Fundo à luz da Resolução CVM nº 175/22;

(ii) segregar as taxas de administração e custódia previstas no regulamento do Fundo, em adaptação à Resolução CVM nº 175/22; e

(iii) reformar integralmente o regulamento do Fundo e consolidá-lo, de forma que passará a vigorar na forma do Anexo I do presente Instrumento;

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RESOLVE:

(i) Adaptar o texto do Regulamento do Fundo à luz da Resolução CVM nº 175/22;

(ii) Segregar as taxas de administração e custódia previstas no regulamento do Fundo, em adaptação à Resolução CVM nº 175/22;

(iii) Reformar integralmente o regulamento do Fundo e consolidá-lo, de forma que passará a vigorar na forma do Anexo I do presente Instrumento; e

(iv) Consignar as informações contidas na forma do Regulamento do Fundo, nos termos do Anexo I, válido a partir de sua publicação no sistema da CVM, nos termos do artigo 1.368-C, parágrafo 3º, do Código Civil.

Sendo assim, assina o presente Instrumento em uma via, de forma eletrônica, para um único propósito e efeito.

São Paulo, SP, 16 de junho de 2025.

Assinado por:
Marcos Ferreira Costa
2768E431AC064AB...

REAG TRUST ADMINISTRADORA DE RECURSOS LTDA.
Administradora

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ANEXO I

REGULAMENTO DO LION FUNDO DE INVESTIMENTO EM PARTICIPAÇÕES MULTIESTRATÉGIA

CNPJ/MF nº 33.304.790/0001-58

Certificado de Conclusão

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Eventos do signatário	Assinatura	Registro de hora e data
Marcos Ferreira Costa marcos.costa@reag.com.br Diretor Nível de segurança: E-mail, Autenticação da conta (Nenhuma)	Assinado por: Marcos Ferreira Costa 2768E431AC064AB... Adoção de assinatura: Estilo pré-selecionado Usando endereço IP: 189.39.36.145	Enviado: 16/06/2025 11:18:17 Visualizado: 16/06/2025 12:44:08 Assinado: 16/06/2025 12:44:18

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Eventos de entrega do editor	Status	Registro de hora e data

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